



BackNine's Top Accumulation Annuity Stories, Mar 2025

Top MYGA (Fixed) Rates

Term	Carrier	Product	Interest Rate	AM Best Rating	Comp
2 Years	Oceanview	Harbourview 2	5.10%	A	0.85%
3 Years	Revol One	Excelera 3 Year	5.35%	B++	1.25%
4 Years	Oceanview	Harbourview 4	5.50%	A	1.15%
5 Years	Global Atlantic	SecureFore 5	5.45%	A	2.50%
6 Years	American National	Palladium MYGA 6	5% Upfront Bonus, 4.75%	A	2.50%
7 Years	Global Atlantic	SecureFore 7	5.55%	A	3.00%
9 Years	Royal Neighbors	MYGA 9 Year	5.35%	A	2.75%
10 Years	Oceanview	Harborview 10	5.65%	A	2.75%

Where to find business: Clients with money in CDs and Money Markets, clients with maturing fixed annuities

Top Index Annuity Stories - Protection and Growth

Term	Carrier	Product	Index Strategy	Growth Potential	Comp
10 Years	North American	NAC Guaranteed Allocation	S&P 500 Annual PTP	12% Cap Lock Guarantee	7.00%
10 Years	National Life (LSW)	Zenith Growth 10	S&P 500 Annual PTP	11% Cap	7.00%
7 Years	Global Atlantic	ForeAccumulation II	S&P 500 Annual PTP	10.25% Cap	5.00%
7 Years	Guaranty Income Life	WealthChoice 7	S&P 500 Dynamic Intraday	13% Cap Lock Guarantee	4.50%
5 Years	Symetra	Edge Elite 5	NASDAQ 100 Annual PTP	10.5% Cap	4.00%
5 Years	Lincoln	OptiBlend 5	S&P 500 10% DRC	9.25% Performance Trigger	5.00%
10 Years	Equitrust	Bridge - LTC Annuity	S&P 500 Annual PTP	8% Cap	9.00%

Guaranteed Issue LTC Annuity - Up to 325% initial benefits, no height/weight limits, many chronic conditions qualify at "Preferred"

Where to find business: Clients with money in CDs and Money Markets, clients who are looking to move money out of the stock market, clients with old income annuities who no longer need the income benefit, clients without LTC coverage

*For more information, please contact your dedicated BackNine Marketing Manager,
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